

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION

In Re:

Florida Glass of Tampa Bay, Inc.,
Debtor.

Chapter 11
Case No.: 8:16-bk-06874-MGW

**DEBTOR'S CHAPTER 11
CASE MANAGEMENT SUMMARY**

The Debtor, Florida Glass of Tampa Bay, Inc., by and through its undersigned attorney, hereby files this Chapter 11 Case Management Summary pursuant to Administrative Order FLMB-2009-1, as follows:

Introduction

On August 8, 2016 (the "Petition Date"), the Debtor filed a voluntary petition for relief under Chapter 11, Title 11 of the United States Code § 101, et seq. (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Middle District of Florida, Tampa Division (the "Court"). Pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code, the Debtor is a Debtor in Possession.

Case Management Items

1. Description of Debtor's Business. The Debtor is a Florida corporation engaged in the glass and glazing contracting business.

2. Location of Debtor's Business Operations and Whether Leased or Owned.
The Debtor operates from administrative offices located at 13929 Lynmar Blvd., Tampa, FL 33626-3124.

3. Reasons for Filing Chapter 11. The Debtor has previously operated profitably since the Debtor's creation in the year 1993 until 2015, when the Debtor experienced a number of projects that were delayed through no fault of the Debtor, and resulted in severe cost overruns. The inability of the Debtor to collect immediately on the substantial claims available to the

Debtor on these projects, coupled with the necessity to immediately fund completion of these projects, caused, at least in part, the Debtor to file this chapter 11 case. Also, as described below, the Debtor is party to a line of credit with B of A. The Debtor, despite the delays and cost overruns described in this paragraph, always remained current on payments under this line of credit. Unfortunately, after years of renewals by B of A, the Debtor was informed in December of 2015 that the line of credit would not be renewed. B of A has instituted an action in Federal District Court against the Debtor and two related entities for alleged breach of this loan.

4. List of Officers and Directors and their Salaries at the Time of Filing and During the One Year Prior to Filing.

The officers and Directors of the Debtor are:

Joseph Muraco – President and Treasurer – Gross salary paid from the Debtor during the 12 months prior to the Petition date equals \$13,500.00. No salary currently being paid by the Debtor.

Kevin Mullen – Vice President and Secretary - Gross salary paid from the Debtor during the 12 months prior to the Petition date equals \$22,500.00. No salary currently being paid by the Debtor.

4. Debtor's Gross Annual Revenues. The Debtor uses a calendar year as its fiscal year. The Debtor's gross annual revenues for the current year through the date of filing and the last 2 fiscal years are as follows:

2014: \$25,985,048.66

2015: \$2,984,575.98

Year to Petition Date: \$717,988.01 through August 9, 2016.

5. Amounts Owed to various Classes of Creditors. Subject to revision, the Debtor estimates that it has approximately \$5,592,140.23 in secured debt to a single secured creditor, who will be substantially under secured. The Debtor has approximately \$9,073,484.38 in non-priority unsecured debt. Of this unsecured debt, approximately \$4,150,000.00 consists of contingent alleged debt based on guarantees of loans that are fully secured. The balance consists of trade debt.

6. General Description of the Debtor's Current and Fixed Assets. The Debtor's fixed assets consist of office furniture, computers and equipment with an estimated liquidation value (subject to revision) of approximately \$468,074.80, including \$212,661.00 in inventory. The Debtor's only current assets consist of cash on hand on the Petition Date in the approximate \$3,077.11 and receivables in the approximate amount of \$1,327,498.31 plus 745,760.73 in retention due to the Debtor.

7. Number of Employees and Amount of Wages Owed as of the Petition Date.

There are 4 direct employees of the Debtor. On the Petition date there were no wages owed by the Debtor.

8. Status of the Debtor's Payroll and Sales Tax Obligations.

Current.

9. Anticipated Emergency Relief Within 14 Days of Petition Date.

A Motion For Use of Cash Collateral and Motion to Approve Post-Petition Financing, and Motion for Injunction Against Collection From Co-Debtors.

DATED this 17th day of August, 2016.

/s/Leon A. Williamson, Jr.

Leon A. Williamson, Jr.
Williamson Law Firm, P.A.
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Tampa, FL 33606
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Facsimile: (813) 253-3215
e-mail: Leon@LwilliamsonLaw.com
Attorney for Debtor

CERTIFICATE OF SERVICE

I certify that a true copy of the foregoing *Debtors' Case Management Summary* has been served by filing with CM/ECF to the Office of the US Trustee, 501 E. Polk Street, Tampa, Florida, and any other party linked to this case by CM/ECF and to those parties on the mailing matrix attached hereto this 17th day of August, 2016.

/s/ Leon A. Williamson, Jr.

Label Matrix for local noticing

Bank of America, N.A.

Florida Glass of Tampa Bay, Inc.

113A-8

c/o Bush Ross, P.A.

13909 Lynmar Blvd

Case 8:16-bk-06874-MGW

Attn: Adam Lawton Alpert, Esq.

Tampa, FL 33626-3124

Middle District of Florida

Post Office Box 3913

Tampa

Tampa, FL 33601-3913

Wed Aug 17 16:27:30 EDT 2016

Old Republic Surety Company

A-Plus Sealants, Inc.

ABF Freight System, Inc.

c/o Alberta L. Adams

1507 Larkwood Dr

3707 E Lake Ave

Mills Paskert Divers

Austin, TX 78723-2540

Tampa, FL 33610-8026

100 N Tampa St, Ste 3700

Tampa, FL 33602-5835

ABF Multimodel

ABG Caulking Contractors, Inc.

ARC Document Solutions

PO Box 10048

1961 Dallas Dr

PO Box 33166

Fort Smith, AR 72917-0048

Baton Rouge, LA 70806-1430

Philadelphia, PA 19142-0166

AWL Construction, LLC

Action Bolt & Tool Company

Advantage Tire - Oldsmar

280 Emerald Ln

PO Box 10864

1798 N Hercules Ave

Morris Chapel, TN 38361-4612

Riviera Beach, FL 33419-0864

Clearwater, FL 33765-1195

Airgas South

Ally Financial

American Products Production Company

PO Box 532609

Payment Processing Center,

12157 W Linebaugh Ave Ste 335

Atlanta, GA 30353-2609

PO Box 9001948

Tampa, FL 33626-1732

Louisville, KY 40290-1948

Arrow Glass & Mirror, Inc.

Baker, Donaldson, Shearman, Caldwell & B

Bank Of America, N.A.

9201 Brown Ln Ste 280

PO Box 190613

100 N Tryon St

Austin, TX 78754-4037

Nashville, TN 37219-0613

Charlotte, NC 28202-4031

Bank of America Leasing

Bison River, LLC

Bouchard - Clearwater

100 N Tryon St

3136 Timberview Dr

PO Box 6090

Charlotte, NC 28202-4031

Dunedin, FL 34698-2927

Clearwater, FL 33758-6090

Buchanan Ingersoll & Rooney PC

Bush Ross, P.A.

C. H. Robinson Company

SunTrust Financial Centre

1801 N Highland Ave

PO Box 9121

401 E Jackson St # 2400

Tampa, FL 33602-2656

Minneapolis, MN 55480-9121

Tampa, FL 33602-5236

Century Systems, Inc.

Charles & Thomas Properites

Childress Engineering Services

5810 N Houston Rosslyn Rd

13909 Lynmar Blvd

1701 N Collins Blvd Ste 3000

Houston, TX 77091-3496

Tampa, FL 33626-3124

Richardson, TX 75080-3587

Clear Glass Mobile Service, Inc.

Coastal Construction Products

Complete Waterproof Solutions

6300 Fairway Dr

3401 Phillips Hwy

1643 Summersweet Ln

Houston, TX 77087-2138

Jacksonville, FL 32207-3400

Dacula, GA 30019-7224

District Council No. 80 - Go Fund
837 N Carrollton Ave
New Orleans, LA 70119-3703

Falmouth Plastics & Rubber Co.
PO Box 159
Jefferson, MA 01522-0159

Fastenal Company
PO Box 1286
Winona, MN 55987-7286

Finishing Trades Institute of S New Eng
10 Technology Dr
Wallingford, CT 06492-1955

Finishing Trades Institute DC80
2400 Crestview St
Kenner, LA 70062-4826

Frank L. Bennardo, P.E., Inc.
160 SW 12th Ave # 106
Deerfield Beach, FL 33442-3114

Gardner Glass Products
PO Box 1570
North Wilkesboro, NC 28659-1570

Global Insulation & Fireproof
2070 Attic Pkwy NW Ste 509
Kennesaw, GA 30152-7625

Globaltranz Enterprises, Inc.
PO Box 71730
Phoenix, AZ 85050-1013

HDS WHITE CAP CONST SUPPLY
PO Box 4852
Orlando, FL 32802-4852

Hafele America Co.
PO Box 890779
Charlotte, NC 28289-0779

Halfen USA Inc
PO Box 741843
Atlanta, GA 30374-1843

Hillsborough County Tax Collector
2506 N. Falkenburg Road
Tampa, FL 33619-0917

Home Depot
PO Box 9055
Des Moines, IA 50368-9055

IUOE-Local 57 FUNds
857 Central Ave
Johnston, RI 02919-3005

IUPAT Combined Funds
248 Main St
Forest Park, GA 30297-1760

IUPAT DC 78 Escrow Account
2153 W Oak Ridge Rd
Orlando, FL 32809-3881

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

J & W Caulking Applicators, Inc.
154 Enterprise Dr
New Oxford, PA 17350-9252

JPJL, Inc., DBA Hercules Storage Trailer
3128 Hillside Ln
Safety Harbor, FL 34695-5335

John McDougall, Inc.
PO Box 306018
Nashville, TN 37230-6018

Kawneer Company, Inc.
PO Box 538367
Atlanta, GA 30353-8367

Lofton Cain & LeBlanc LLC
113 Doctor Michael Debakey Dr
Lake Charles, LA 70601-5950

MSC Industrial Supply Co., Inc.
75 Maxess Rd
Melville, NY 11747-3151

McGrory Glass, Inc.
1400 Grandview Ave
Paulsboro, NJ 08066-1801

McMaster-Carr
PO Box 7690
Chicago, IL 60680-7690

Mesquite Valley Woodcrafts, LLC
500 Taylor Oaks Dr
Waco, TX 76705-5456

OLD CASTLE BUILDING ENVELOPE
14117 Industrial Park Blvd NE
Covington, GA 30014-6436

OLD REPUBLIC SURETY COMPANY
PO Box 1635
Milwaukee, WI 53201-1635

Oldcastle Glass
5115 Hartford St
Tampa, FL 33619-6815

Oldcastle Glass Atlanta
14117 Industrial Park Blvd NE
Covington, GA 30014-6436

Overly Door Company
PO Box 70
Greensburg, PA 15601-0070

Painter Fringe Benefit Program
3100 Broadway Blvd Ste 805
Kansas City, MO 64111-2413

Paul Rabinowitz Glass Co
1401 N American St
Philadelphia, PA 19122-3820

Porter Hedges LLP
PO Box 4346
Houston, TX 77210-4346

Puryear Law Group
102 Woodmont Blvd Ste 520
Nashville, TN 37205-2287

R & D Caulking, Inc.
78 Dawson Village Way N Ste 140-198
Dawsonville, GA 30534-7168

RACO Interior Products
7354 Denny St Ste 100
Houston, TX 77040-4855

S&D Glassworks, LLC
3924 Woodbury Dr Ste C
Austin, TX 78704-7443

SOUTHERN ALUMINUM
PO Box 535247
Atlanta, GA 30353-5247

SWANSON GENTLEMAN HART, INC.
742 N 109th Ct
Omaha, NE 68154-1799

Sealant Technology Services, Inc.
789 Chatsworth Rd
Vincentown, NJ 08088-9341

Security Lock Distributors
6555 Garden Rd # 1
Riviera Beach, FL 33404-6318

Southern Painters H & W Plan
100 Crescent Center Pkwy Ste 400
Tucker, GA 30084-7042

Spider, A Division of SafeWork
PO Box 1450
Minneapolis, MN 55485-1450

Stanley Access Tech LLC
PO Box 371595
Pittsburgh, PA 15250-7595

Stuart Dean Co. Inc.
PO Box 10369
Newark, NJ 07193-0369

Sunbelt Rentals, Inc
PO Box 409211
Atlanta, GA 30384-9211

Sunrise Erectors, Inc.
290 Pine St
Canton, MA 02021-3353

TB Philly Inc.
400 Thoms Dr Ste 411
Phoenixville, PA 19460-1199

TND Elite Consulting
2290 King Albert Ave
Coquitlam, BC V3J-1Z5

TORMAX USA, INC.
12859 Wetmore Rd
San Antonio, TX 78247-3628

Trulite Glass & Aluminum
PO Box 935480
Atlanta, GA 31193-5480

United Engineering Consultants
405 Douglas Ave Ste 1305
Altamonte Springs, FL 32714-2572

United States Trustee - TPA
Timberlake Annex, Suite 1200
501 E Polk Street
Tampa, FL 33602-3949

Viracon, S.D.S. 12-0570
PO Box 86
Minneapolis, MN 55486-0086

Waterproofing Systems, Inc.
2193 Frisco Ave
Memphis, TN 38114-4725

Wausau Window & Wall System
PO Box 74747
Chicago, IL 60694-4747

Whitney Building Products Inc.
12 Allerton St
Boston, MA 02119-2902

Williams Scotsman, Inc.
PO Box 91975
Chicago, IL 60693-1975

Leon A. Williamson Jr.
Leon A. Williamson, Jr., P.A.
306 S. Plant Avenue, Ste. B
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The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

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c/o Alberta L. Adams
Mills Paskert Divers
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